

# Equipment Finance Checklist

## **For Request under \$400,000 for Businesses with a minimum Time in Business of 2 Years**

- Completed Credit Application
- 1<sup>st</sup> Page of Last 3 Months Business Bank Statements
- Copy of Equipment Proposal

## **For Requests over \$400,000 or for Businesses with Less Than 2 Years Time in Business**

- Completed Credit Application & Personal Financial Statement
- 2 Years Business & Personal Tax Returns
- Year to Date Income Statement & Balance Sheet
- Schedule of Business Debt
- 1<sup>st</sup> Page of Last 3 Months Business Bank Statements
- Copy of Equipment Proposal

\*Additional Information May Be Required